

CATAWBA COUNTY, NORTH CAROLINA

Schedule of General Bonded Indebtedness and Debt Service Requirement

June 30, 2003

<u>Date of Issue</u>	<u>Purpose</u>	<u>Maturity</u>	<u>Interest</u>	<u>Notes and Bonds Outstanding June 30, 2002</u>	<u>Notes and Bonds Issued 2002-2003</u>
03/01/91	School Bonds Series 1991	1993-06	6.00-6.10%	\$ 1,200,000	\$ -
08/01/93	Refunding Series 1993 Schools	1997-05	4.50-4.60	3,264,000	-
	Community College			816,000	-
08/01/93	School Bonds Series 1993	1997-14	4.80-4.90	4,440,000	-
08/01/93	Community College Bonds Series 1993	1997-14	4.80-4.90	2,100,000	-
06/01/94	School Bonds Series 1994	1997-11	5.70-5.90	7,150,000	-
06/01/94	Community College Bonds Series 1994	1997-11	5.70-5.90	1,000,000	-
06/01/95	School Bonds Series 1995	2001-10	5.10	5,675,000	-
05/01/96	Public Improvement Bonds Series 1996	1998-11			
	Schools		5.00-5.10	2,449,500	-
	Community College		5.00-5.10	1,100,500	-
07/01/97	School Bonds Series 1997	2000-13	4.70-4.75	11,000,000	-
06/01/98	School Bonds Series 1998	1998-13	4.30-4.40	7,600,000	-

(continued on page 176)

Notes and Bonds Retired 2002-2003	Interest Paid 2002-2003	Notes and Bonds Outstanding June 30, 2003	Falling Due Within Next Fiscal Year	
			Principal	Interest
\$ 1,200,000	\$ 34,074	\$ -		
1,136,000	150,144	2,128,000	1,108,000	97,888
284,000	37,536	532,000	277,000	24,472
4,440,000	100,677	-		
2,100,000	47,643	-		
6,550,000	229,608	600,000	600,000	34,200
900,000	30,050	100,000	100,000	5,700
700,000	289,425	4,975,000	700,000	253,725
241,500	123,855	2,208,000	276,000	111,780
108,500	55,645	992,000	124,000	50,220
950,000	520,600	10,050,000	950,000	475,950
550,000	334,400	7,050,000	600,000	310,200

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06/01/99	School Bonds Series 1999	2000-14	4.40-4.70%	\$ 13,800,000	\$ -
06/01/00	School Bonds Series 2000	2001-15	5.30-5.40	8,055,000	-
12/01/2002	Refunding Series 2002 Schools	2003-14	2.00-4.00		11,596,000
	Community College	2003-14	2.00-4.00		2,899,000
				<u>\$ 69,650,000</u>	<u>\$ 14,495,000</u>

Notes and Bonds Retired 2002-2003	Interest Paid 2002-2003	Notes and Bonds Outstanding June 30, 2003	Falling Due Within Next Fiscal Year	
			Principal	Interest
\$ 950,000	\$ 636,300	\$ 12,850,000	\$ 950,000	\$ 593,550
475,000	430,595	7,580,000	475,000	405,420
416,000	208,030	11,180,000	800,000	407,740
104,000	52,008	2,795,000	200,000	101,935
<u>\$ 21,105,000</u>	<u>\$ 3,280,589</u>	<u>\$ 63,040,000</u>	<u>\$ 7,160,000</u>	<u>\$ 2,872,780</u>